

# 2025-2026 V5 Aggregate Dependent & Independent Worksheet

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. In this process the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If necessary, we will make corrections and update your FAFSA.

# 1. <u>Student Information</u>

Name:	Student ID Number:
Address:	Date of Birth:
City, State, Zip:	Phone Number:
Email:	Alternate Phone Number:

# 2. Family Information

List the people living in your household between July 1, 2025 - June 30, 2026.

Dependent Student include:

- Yourself & parent even if you do not live with them.
- Your parents' dependent children and others if your parents will provide more than half of their support, or if the children will be required to provide parent information when completing a FAFSA.

Independent Student include:

- Yourself and your spouse if you are married.
- Your dependent children and others if you will provide more than half of their support.

Number in College: Include, below, information about any household member who will be enrolled <u>at least half time</u> during 2025-2026 academic year. Parents of dependent students enrolled in degree programs are not counted as in school for financial aid purposes. Unborn children are not considered, nor dependent student siblings attending service academy or are self-supporting siblings who are in graduate programs.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name Student and Family Members	Age	Relationship	College	Will be Enrolled at Least Half Time Does not include parents
		Self	MUW	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

3. <u>Certification and Signatures</u> Each person signing below certifies that all information reported is complete and accurate. The student and one parent whose information was reported on the FAFSA are required to sign.

Student's Signature (required)

Date

# 4. Tax Returns and Income Information:

# Student and Spouse (if married) Filed 2023 IRS 1040

- Yes, I used the FUTURE Act Direct Data Exchange (FA-DDX) to directly import my income information to FAFSA.
- No, I did not use the FA-DDX. Attached is my signed copy of 2023 Tax Return and Schedules as were filed.

# Student and Spouse (if married) Non-Filers only

- I was not employed and had no income earned from work in 2023
- o I was employed in 2023 but was not required to file a 1040 Tax Return. List information below and submit W2(s)

Name of Student/Spouse	Employer/Source of Income (if none, list n/a)	2023 Amount Earned	IRS W-2 Provided

# Parent(s) of Dependent Student (this includes biological parents not married but living together)

- Yes, I used the FUTURE Act Direct Data Exchange (FA-DDX) to directly import my income information to FAFSA.
- No, I did not use the FA-DDX. Attached is my signed copy of 2023 Tax Return and Schedules as were filed.

#### Parent(s) of Dependent Student Non-Filers only

- I was not employed and had no income earned from work in 2023
- o I was employed in 2023 but was not required to file a 1040 Tax Return. List information below and submit W2(s)

Name of Student/Spouse	Employer's Name	2023 Amount Earned	IRS W-2 Provided

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

# **Identity and Statement of Educational Purpose**

# To Be Signed at the Institution:

The student must **appear in person** at The "W" to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

# **Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_ am the individual signing this Statement of Educational Purpose (Print Student's Name) and that the Federal student financial assistance I may receive will only be used for educational purposes to pay the cost of attending The "W" for 2025-2026.

Date

Student's Signature (required)

Student's ID Number

# To Be Signed in the presence of a Notary:

If the student is unable to appear in person at The "W" to verify his or her identity, the student must provide:

- (a) A **copy of the valid** government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary such as, but not limited, to a driver's license, other state-issued ID, or passport; and
- (b) The <u>original notarized</u> Statement of Educational Purpose provided below. Original documents must be mailed to the The "W" Financial Aid Office, 1100 College Street, Columbus, MS 39701. Faxed or email scans will not be accepted.

# **Statement of Educational Purpose**

I certify that I	am the individual signing this Statement of Educational Purpose			
(Print Student's N	ame)			
		only be used for educational purposes		
to pay the cost of attending The "W"	for 2025-2026			
Student's Signature (required)	Date	Student's ID Number		
1	Notary's Certificate of A	cknowledgement		
State of	City/County of			
On	before me,			
(Date)		(Notary's name)		
personally appeared,		, and provided to me		
	(Printed name of signer)			
on the basis of satisfactory evi	dence of identification			

(Type of government-issued photo ID provided) to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(Notary signature)

My commission expires on: \_\_\_\_\_ SEAL